



Affidavit of Financial Interdependency

The undersigned, being duly sworn, depose and declare as follows:

We are domestic partners who reside together and are financially interdependent. We submit original documents of two of the following items (at least one of the two items must be from **List A**) as proof of our financial interdependency. *Note: Original documents will be copied only to document receipt and will be returned to you. Submitted documentation must show financial interdependency for a least one year.*

List A

- joint obligation on a loan (including an affidavit by a creditor for a personal loan)
- joint ownership of our residence
- joint renter's or home owner's insurance policy
- joint responsibility for childcare (e.g., school documents, guardianship)
- designation as beneficiary under the other's life insurance policy, retirement benefits account, or will or executor of each other's will
- an affidavit by a creditor or other person able to testify to partners' financial interdependence
- mutually granted durable power of attorney
- designation of one partner as the representative payee for the other's government benefits
- joint ownership or holding of investments
- joint ownership or lease of a motor vehicle
- lease for our shared residence, listing both as tenants
- mutually granted authority to make health care decisions (e.g., health care power of attorney)
- shared household budget for the purpose of receiving government benefits
- I claim my partner as a dependent for federal tax purposes

List B

- joint bank account
- status as authorized signatory on the partner's bank account, credit card, or charge card
- joint credit or charge card(s)
- other proof establishing economic interdependency

Name (Enrollee)

Address

Address

Signature

Name (Partner)

Address

Address

Signature

Sworn to before me this day of _____.
Date

Notary Public